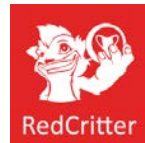


RedCriticr

Install RedCriticr for Salesforce



Overview

This technical guide walks you through installing RedCriticr for Salesforce as an unmanaged package.

Requirements: You must be running an Enterprise/Platform version or higher for the Apex code to work properly.

Steps

Part 1 install the package

1. Login to your Salesforce Enterprise/Platform Organization
2. Click 'Install' on the RedCriticr Salesforce page here: <https://redcritterconnector.com/solutions/salesforce>
3. You will get a screen similar to this, click "Continue"

Package Name	RedCriticr Unmanaged
Version Name	NonManaged
Version Number	1.2
Publisher	RedCriticr Corp
Description	

Package Components

▼ Code (3)

Action	Component Name	Parent Object
--------	----------------	---------------

4. Next you will see a screen like this where you will want to make sure to check the box for "Yes, grant access to these third-party web sites" and click "Continue"

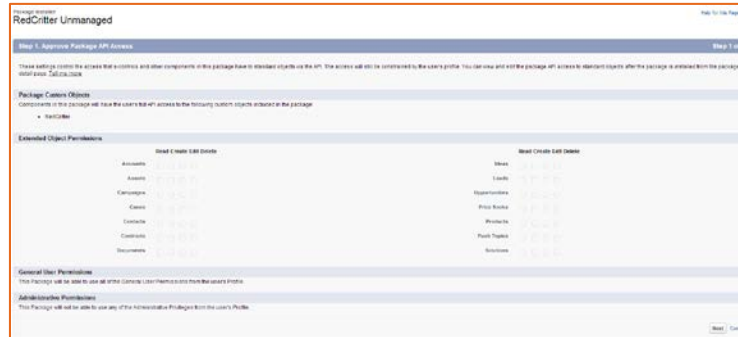
Website	SSL Encrypted
www.redcritterconnector.com	✓

Yes, grant access to these third-party web sites

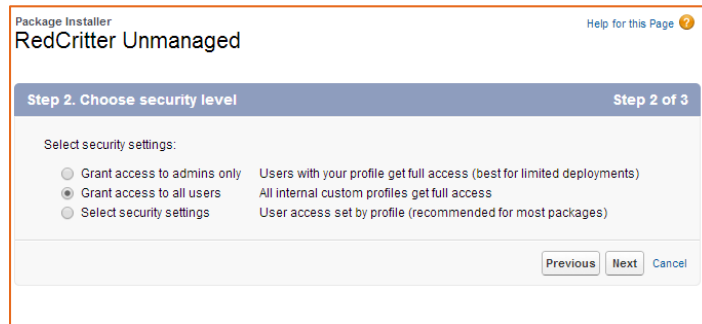
Now you will see the Package installer step 1 of 3, click next

RedCrittter

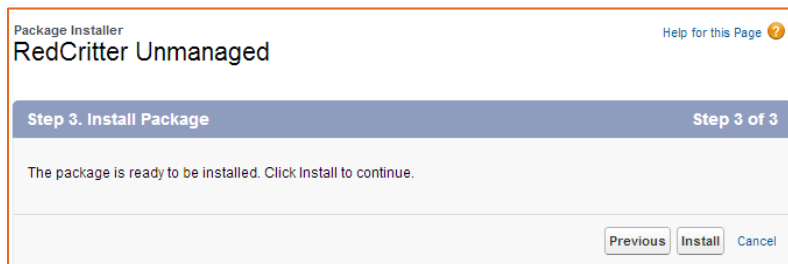
Install RedCrittter for Salesforce



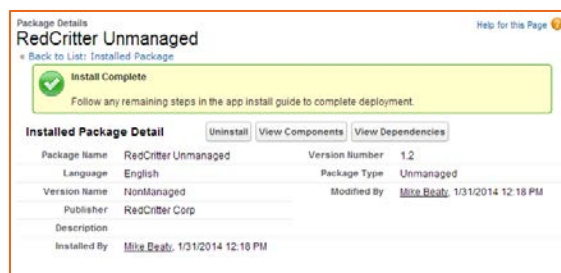
5. On this next screen you will set your permissions on who can access the RedCrittter Package. In this case we will "Grant access to all users"



6. Now you will get the chance to go ahead and click the "Install" button



7. The process might take a minute or two to install.
8. Once complete it will look like this:



RedCritic

Install RedCritic for Salesforce



Part 2 set up the connected apps

1. The RedCritic Salesforce app requires two "Connected Apps" - "RedCritic" and "RedCritic Rewards"
2. In your Enterprise/Platform environment, go to "Setup"
3. Go to "Create...Apps"
4. Under "Connected Apps", click on "New"
5. Create the "RedCritic" Connected App as follows:

Connected App Name	RedCritic
API Name	RedCritic
Contact Email	Your email address
Logo Image URL	https://connectorstoreprod.blob.core.windows.net/images/RedCriticLogo200x150.png
Icon URL	https://connectorstoreprod.blob.core.windows.net/images/RedCriticLogo16x16.png
Info URL	https://www.redcritter.com
Description	RedCritic for Salesforce
Enable OAuth Settings	Checked
Callback URL	https://www.redcritter.com/salesforceapps/redcritteracolades/salesforcecallback.ashx
Selected OAuth Scopes	Access your basic information (id)
Force.com Canvas	Checked
Canvas App URL	https://www.redcritter.com/salesforceapps/redcritteracolades/redcritterapp.aspx
Access Method	Signed Request (POST)
Selected Location	Visualforce Page

Screen Shot on the next page

RedCrittter

Install RedCrittter for Salesforce



Connected App Name
RedCrittter

Save Cancel

Basic Information

Connected App Name

API Name

Contact Email

Contact Phone

Logo Image URL
[Choose one of our sample logos](#)

Icon URL
[Choose one of our sample logos](#)

Info URL

Description

API (Enable OAuth Settings)

Enable OAuth Settings

Callback URL 1

Use digital signatures

Selected OAuth Scopes

Available OAuth Scopes	Selected OAuth Scopes
<ul style="list-style-type: none">Access and manage your Chatter feed (chatter_api)Access and manage your data (api)Full access (full)Perform requests on your behalf at any time (refresh_token)Provide access to custom applications (visualforce)Provide access to your data via the Web (web)	<ul style="list-style-type: none">Access your basic information (id)

Add Remove

Web App Settings

Start URL

Enable SAML

Mobile App Settings

Mobile Start URL

Pin Protect

Canvas App Settings

Force.com Canvas

Canvas App URL 1

Access Method **Signed Request (POST)**

Locations

Available	Selected
<ul style="list-style-type: none">Chatter TabConsoleOpen CTI	<ul style="list-style-type: none">Visualforce Page

Add Remove

Technical note: If it will not let you save the Connected App because it says the name has already been used then you need to choose a new name and set the appropriate reference in the two page files (RedCrittterProfile and Rewards under "Develop...Pages"). Just change the part that says applicationName="RedCrittter" or applicationName="RedCrittter_Rewards" over to the new name that you choose. You can change this under "Develop...Pages".

RedCritic

Install RedCritic for Salesforce



- Next you need to set up the RedCritic Rewards Connected App
- Under "Connected Apps", click on "New"
- Create the "RedCritic Rewards" Connected App as follows:

Connected App Name	RedCritic Rewards
API Name	RedCritic Rewards
Contact Email	Your email address
Logo Image URL	https://connecterstoreprod.blob.core.windows.net/images/RedCriticLogo200x150.png
Icon URL	https://connecterstoreprod.blob.core.windows.net/images/RedCriticLogo16x16.png
Info URL	https://www.redcritter.com
Description	RedCritic Rewards for Salesforce
Enable OAuth Settings	Checked
Callback URL	https://www.redcritter.com/salesforceapps/redcritterrewards/salesforcecallback.ashx
Selected OAuth Scopes	Access your basic information (id) Provide access to your custom applications (visualforce) Provide access to your data via the Web (web)
Force.com Canvas	Checked
Canvas App URL	https://www.redcritter.com/salesforceapps/redcritterrewards/redcritterapp.aspx
Access Method	Signed Request (POST)
Selected Location	Visualforce Page

- Here is a screen shot on the next page

RedCrittter

Install RedCrittter for Salesforce



Connected App Name
RedCrittter Rewards

Save Cancel

Basic Information

Connected App Name: RedCrittter Rewards
API Name: RedCrittter_Rewards
Contact Email: mike@redcrittter.com
Contact Phone:
Logo Image URL: Choose one of our sample logos
Icon URL: Choose one of our sample logos
Info URL:
Description:

API (Enable OAuth Settings)

Enable OAuth settings:

Callback URL:
Use digital signatures:
Selected OAuth Scopes:

Available OAuth Scopes	Selected OAuth Scopes
Access and manage your Chatter feed (chatter_api) Access and manage your data (api) Full access (full) Perform requests on your behalf at any time (refresh_token)	Access your basic information (id) Provide access to custom applications (visualforce) Provide access to your data via the Web (web)

Add Remove

Web App Settings

Start URL:
Enable SAML:

Mobile App Settings

Mobile Start URL:
Pin Protect:

Canvas App Settings

Force.com Canvas:
Canvas App URL:
Access Method: Signed Request (POST)
Locations:

Available	Selected
Chatter Tab Console Open CTI	Visualforce Page

Add Remove

Save Cancel

10. Next up you need to set the permissions on each of the Connected Apps "RedCrittter" and "RedCrittter Rewards"
11. Go to "Setup"... "Manage Apps"
12. Click on "Connected Apps" and click on your Connected App name
13. Click on the "Edit" button

RedCritic

Install RedCritic for Salesforce



Connected App
RedCritic Rewards
Printable View | Help for

« Back to List: Installed Package

Connected App Detail Edit

Version 12
Description

System Info

Installed By	Dave Jenness	Installed Date	1/30/2014 6:53 AM
Last Modified By	Dave Jenness	Last Modified Date	1/30/2014 6:53 AM

14. Change the permitted users box to "Admin approved users are pre-authorized" and click save

Connected App
RedCritic Rewards

Connected App Edit

Version 12
Description

OAuth policies

Permitted Users: Admin approved users are pre-authorized Restrictions: IP Restrictions: Enforcement: Enforced

Require Users to Log In:

Session Level Policy

High Assurance session required

15. Next scroll down to the "Manage Profiles" button

This application has permission to: Provide access to your data via the Web

Basic Information

Info URL Start URL
Mobile Start URL

IP Ranges

No application-defined IP ranges

Profiles Manage Profiles

No profiles associated with this app.

Permission Sets Manage Permission Sets

No permission sets associated with this app.

Custom Attributes New

RedCritic

Install RedCritic for Salesforce



16. Put a check mark next to "Standard User" and "System Administrator" and click save

<input type="checkbox"/>	Standard Platform User
<input checked="" type="checkbox"/>	Standard User
<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/>	Work.com Only User

17. Next you will want to make sure you do this process for the "RedCritic Rewards" Connected Apps. So now go back to "Setup"..."Manage Apps"

18. Click on the "Click to Configure" link

19. Click on the "Edit" button


Connected App

RedCritic

[Printable View](#) | [Help for](#)

[« Back to List: Custom Apps](#)

Connected App Detail



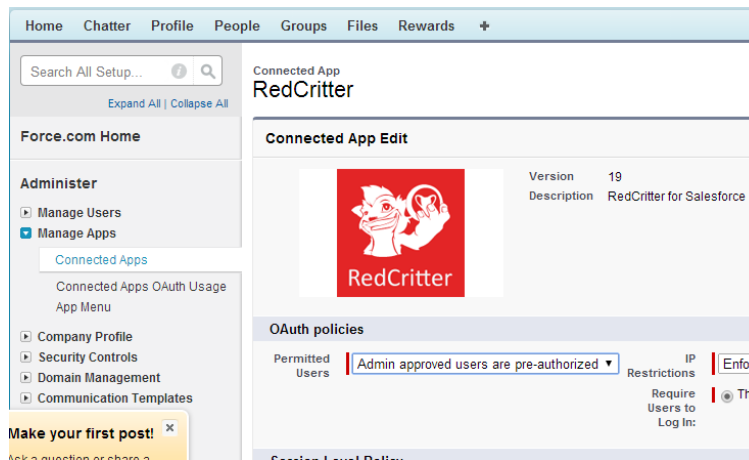
Version 19
Description RedCritic for Salesforce

System Info

Installed By	Dave Jenness	Installed Date	1/30/2014 6:52 A
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RedCritic

Install RedCritic for Salesforce



20. Change the "Permitted Users" to be "Admin approved users are pre-authorized" and hit save
21. Scroll down and click on the "Manage Profiles" button
22. Select the Standard User and System Administrator users and click "Save"



Part 3 configure settings

1. Next we will add our Rewards Tab
2. Click on the "+" sign on your menu bar

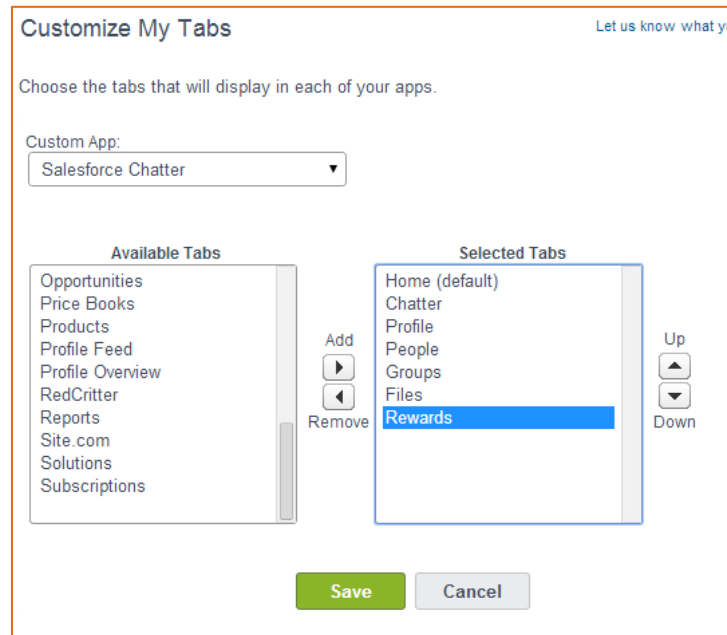


RedCritic

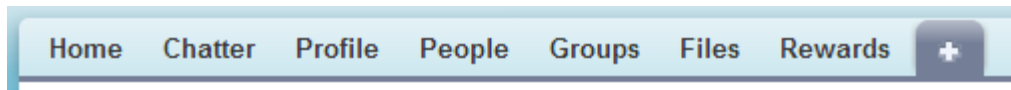
Install RedCritic for Salesforce



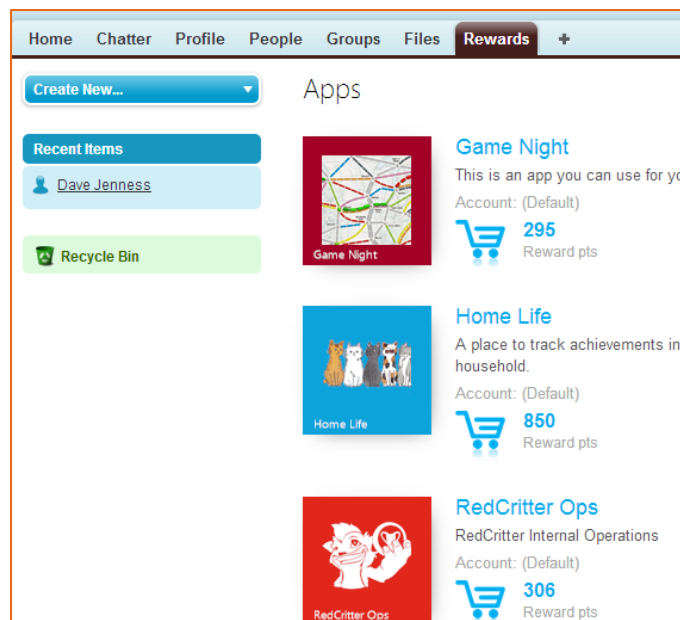
3. Select the button that says "Customize my Tabs"
4. Move the "Rewards" item over to the right hand side and click save



5. Now you should see the Rewards tab



6. Your Rewards Store tab should function now:



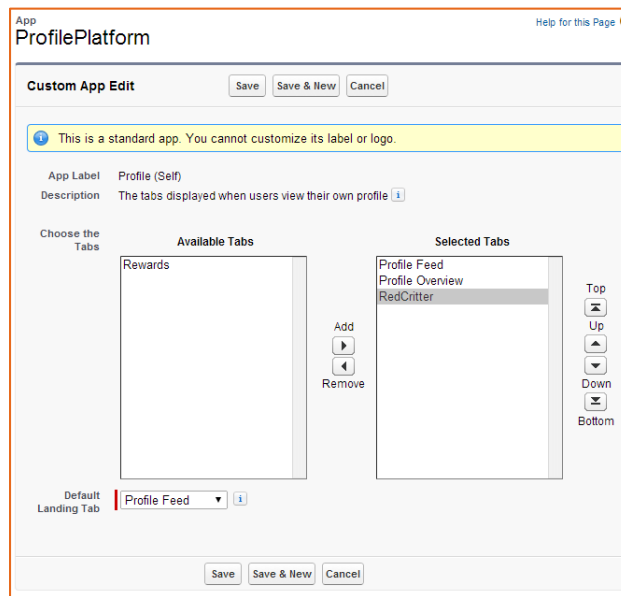
RedCritic

Install RedCritic for Salesforce

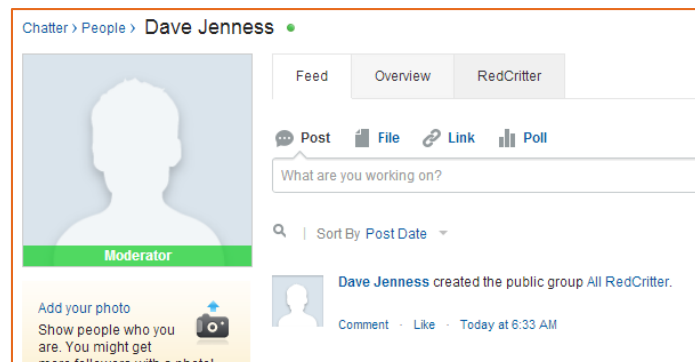


- Next up, set up the Profile Subtab to display to RedCritic tab with your profile
- Go to Setup... "Create...Apps"
- You will see a "Subtabs Apps" section with the Profile (Others) and Profile (Self) tabs. Go into both of these and click "Edit"

Make sure that the RedCritic item is added to the "Selected Tabs" section and click Save

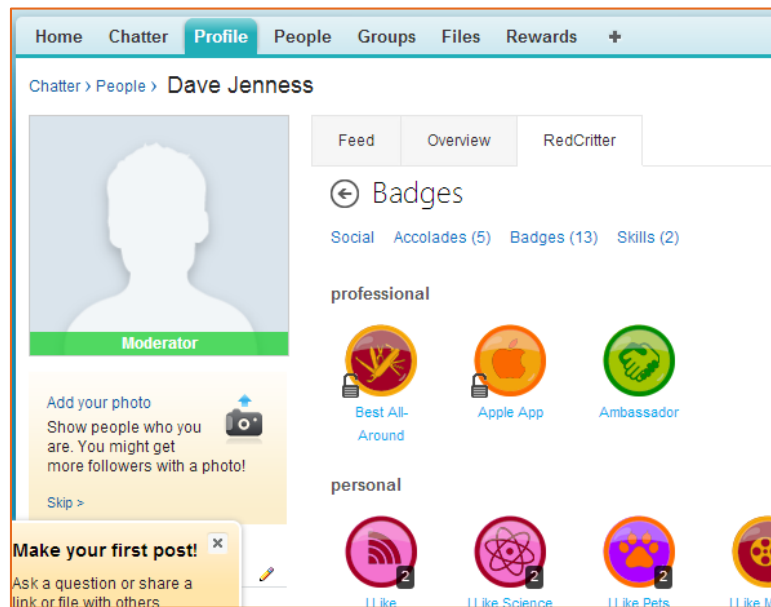


- Next go to the "Home" menu and click on your name to see your profile page. You should now see the RedCritic tab.





11. Now you can verify that the Profile tab is working properly



Part 4 add a trigger

The power of RedCriticr really becomes apparent when you use Apex to set up things such as Triggers. This is an example of a Trigger that you can set up that fires on an Opportunity being created.

1. Under "Setup" go to "App Setup...Opportunities...Triggers"
2. Click on "New" and paste the following code:

```
trigger AwardVirtualCurrentForNewLead on Opportunity (after insert) {  
    Opportunity newOpportunity = trigger.new[0];  
    Integer points = Integer.ValueOf(newOpportunity.Amount);  
    RedCriticrAPI.adjustRewardPoints('YourAppSecretKey',UserInfo.getUserEmail(),points,'Thanks for  
the new opportunity!');  
}
```

3. You will need to replace 'YourAppSecretKey' with your App's Secret key (in single quotes)
4. This basic example shows how easy it is to integrate the Salesforce Apex code with the RedCriticr API.